

United Nations Conference on Trade and Development

14th Multi-Year Expert Meeting on Commodities and Development

09-11 October 2023, Geneva

Access to energy in sub-Saharan Africa

By

Rachid Amui, Economic Affairs Officer, Commodities Branch, DITC, UNCTAD

The views expressed are those of the author and do not necessarily reflect the views of UNCTAD.

Access to energy in sub-Saharan Africa

By

Rachid Amui, Economic Affairs Officer

Commodities Branch, DITC

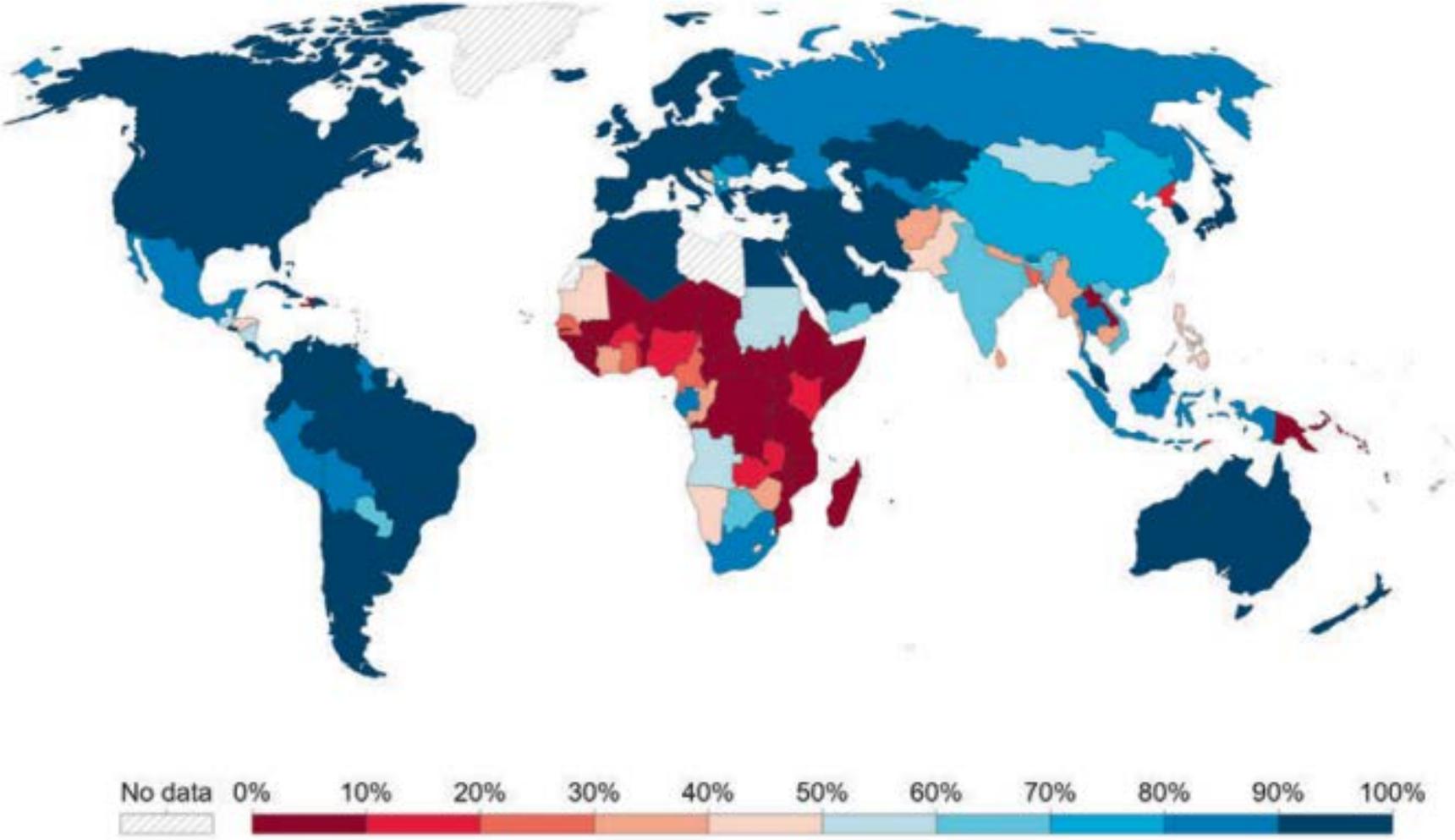
Content

- Energy access in SSA
- Factors affecting access to energy in SSA
- Overview of Africa's energy resources
- Policy actions to enhance access to energy in SSA

What is access to energy?

“A household having a reliable and affordable access to both clean cooking facilities and to electricity, which is enough to supply a basic bundle of energy services initially, and then an increasing level of electricity over time to reach the regional average” (IEA)

Share of population with access to clean fuels for cooking



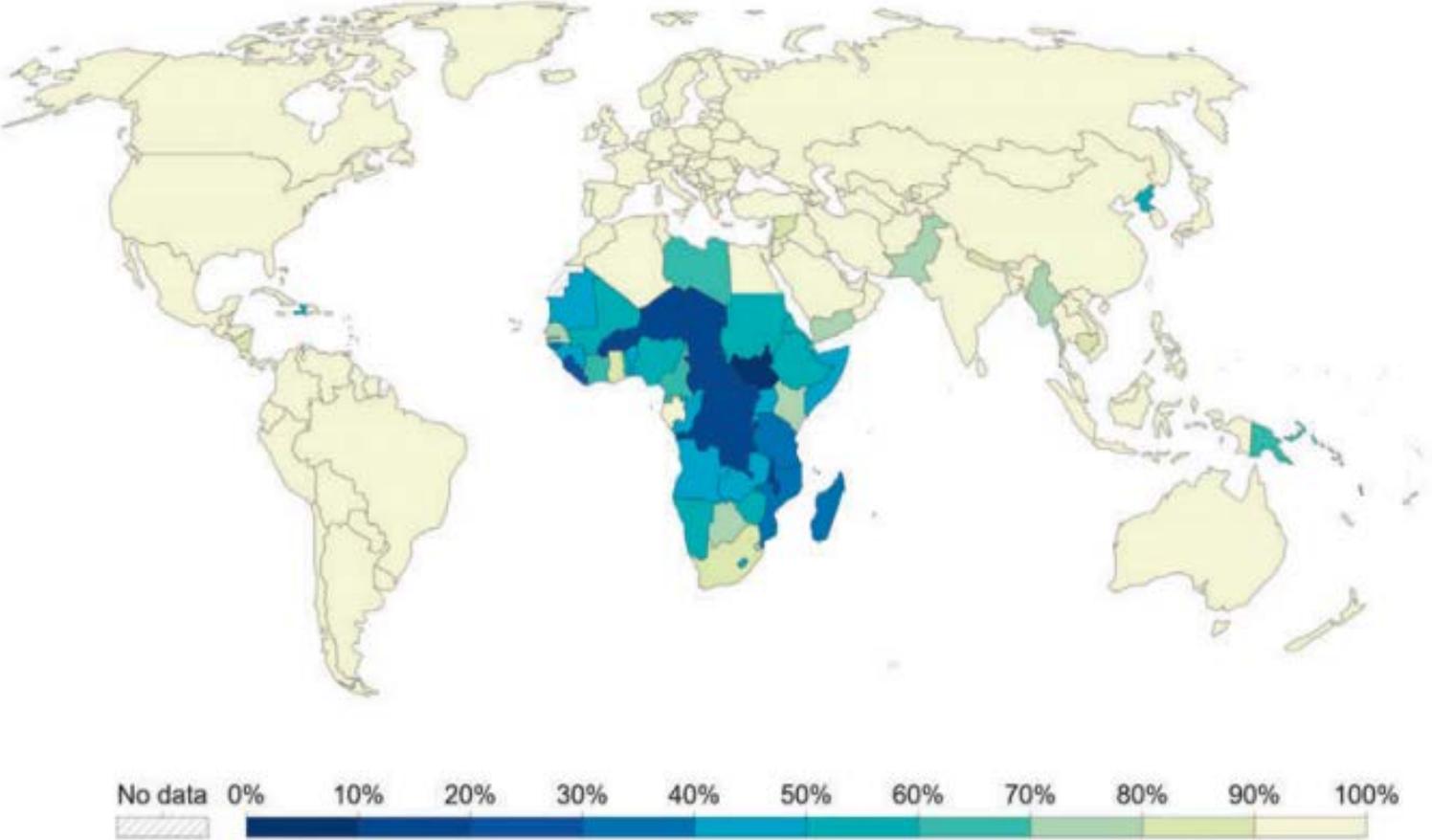
Source: World Bank, Our World in Data



Factors affecting access to clean cooking fuels in SSA

- Cheaper using traditional stoves; limited resources to purchase clean cooking technologies
- Few alternatives and low awareness about the environmental and health risks in using traditional stoves
- Lack of energy infrastructure for distributing clean fuels
- Preservation of cultural norms and traditional cooking methods and resistance to new technology

Share of population with access to electricity



Source: World Bank, Our world in Data



Factors affecting access to electricity in SSA

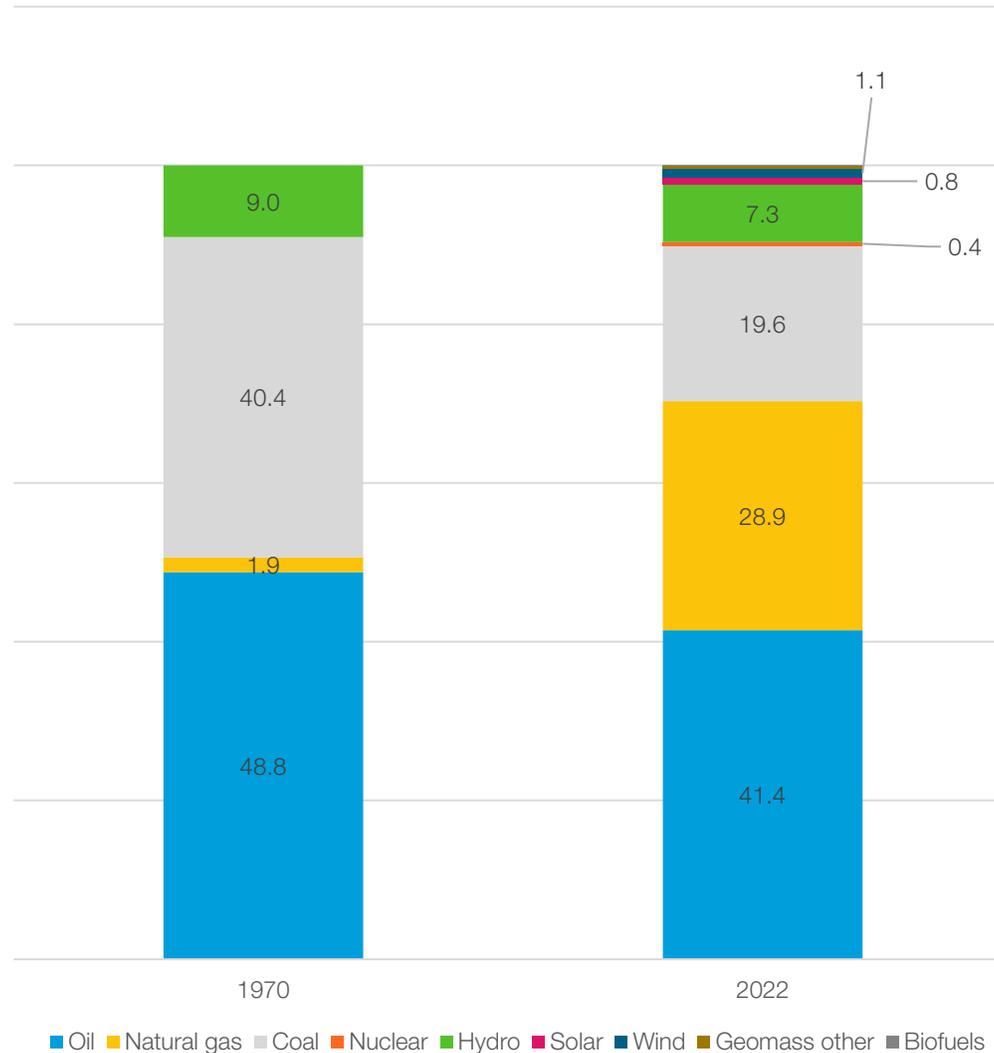
Supply side

- Lack of sufficient generation capacity, coupled with poor transmission and distribution infrastructure
- Aging plants and infrastructure to move electricity from point of generation to end users
- Reliance on energy imports and vulnerability to price fluctuations,

Demand side

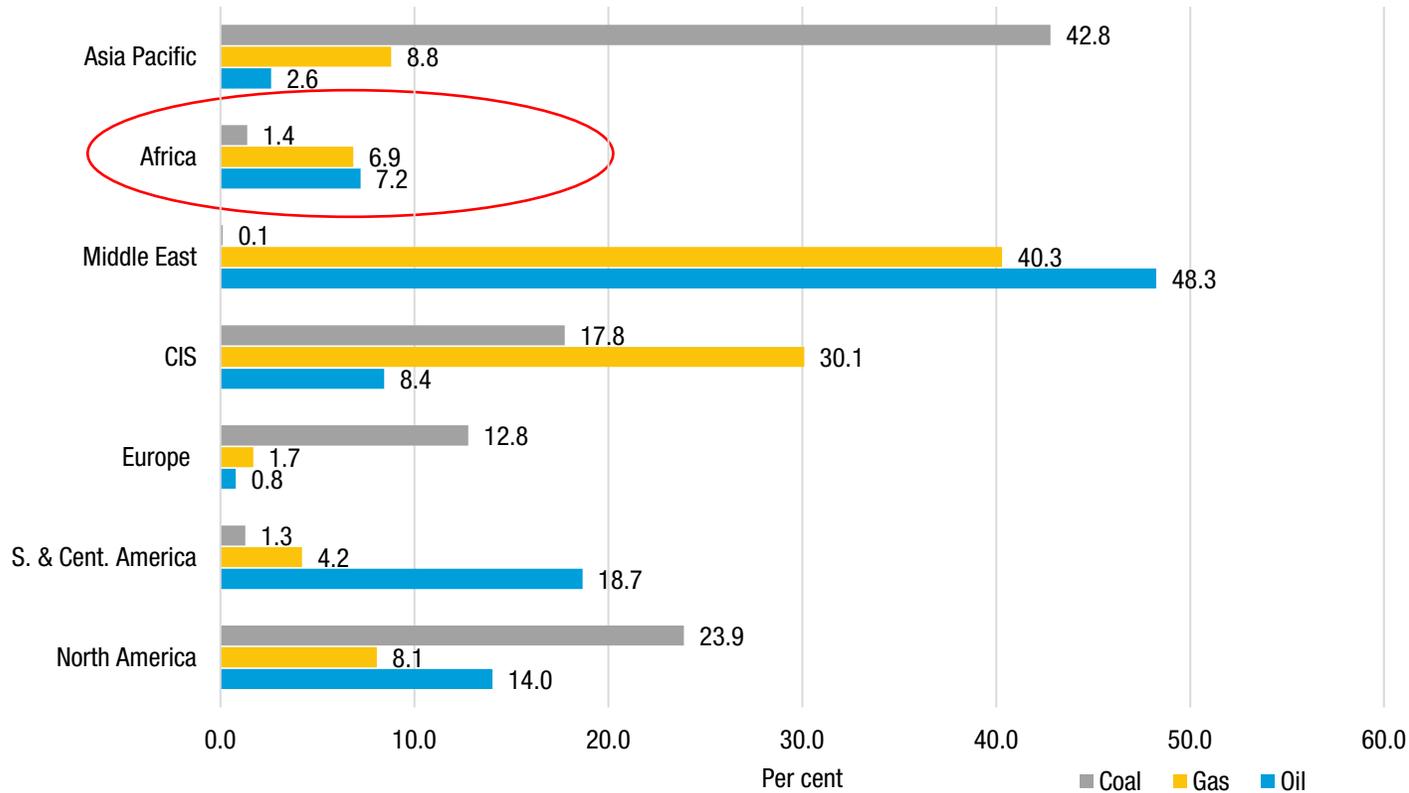
- Unaffordable electricity tariffs to lower income segments of the population.
- High fees charged to connect to an established distribution network relative to income levels
- Population growth driving increased demand for electricity

Shares of different Energy types in total energy consumed in Africa (per cent, 1970/2022)



Source: UNCTAD using data from BP Statistics

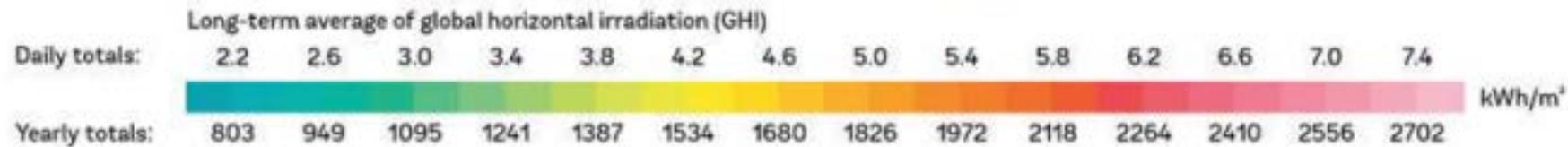
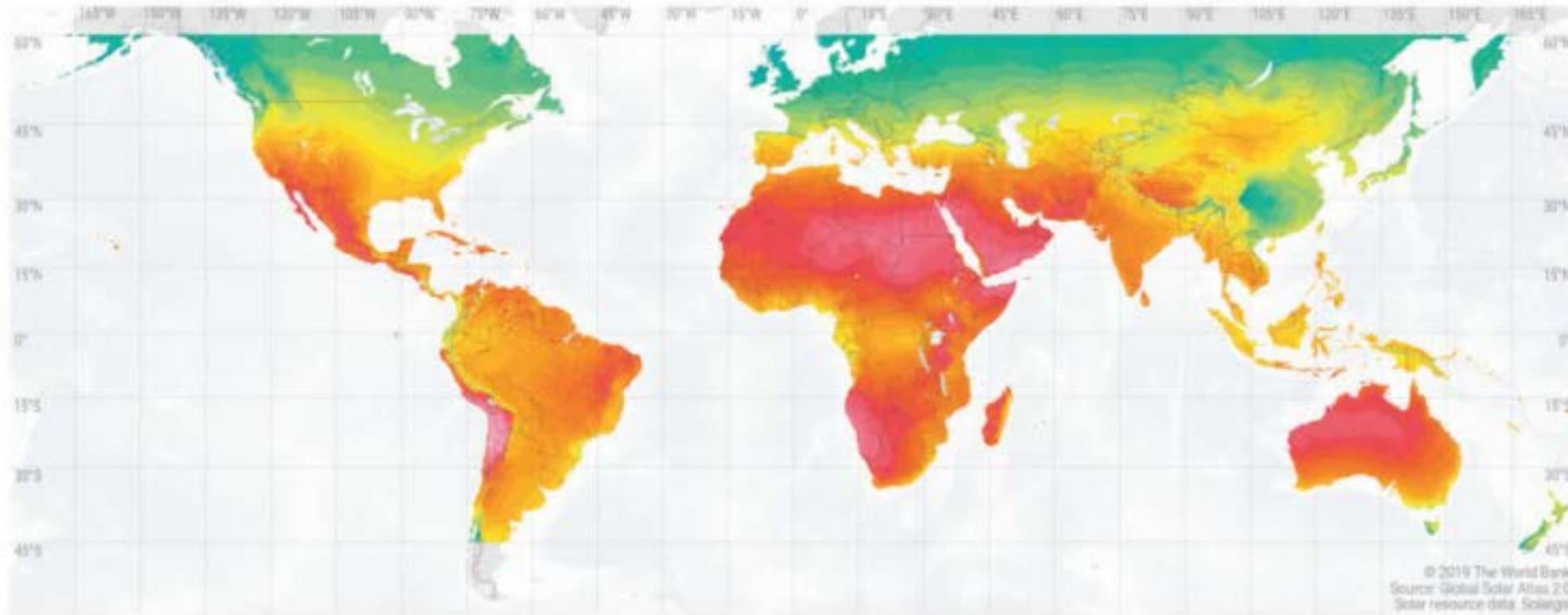
Coal, oil, gas reserves



Source: BP Statistics 2023

Solar resources

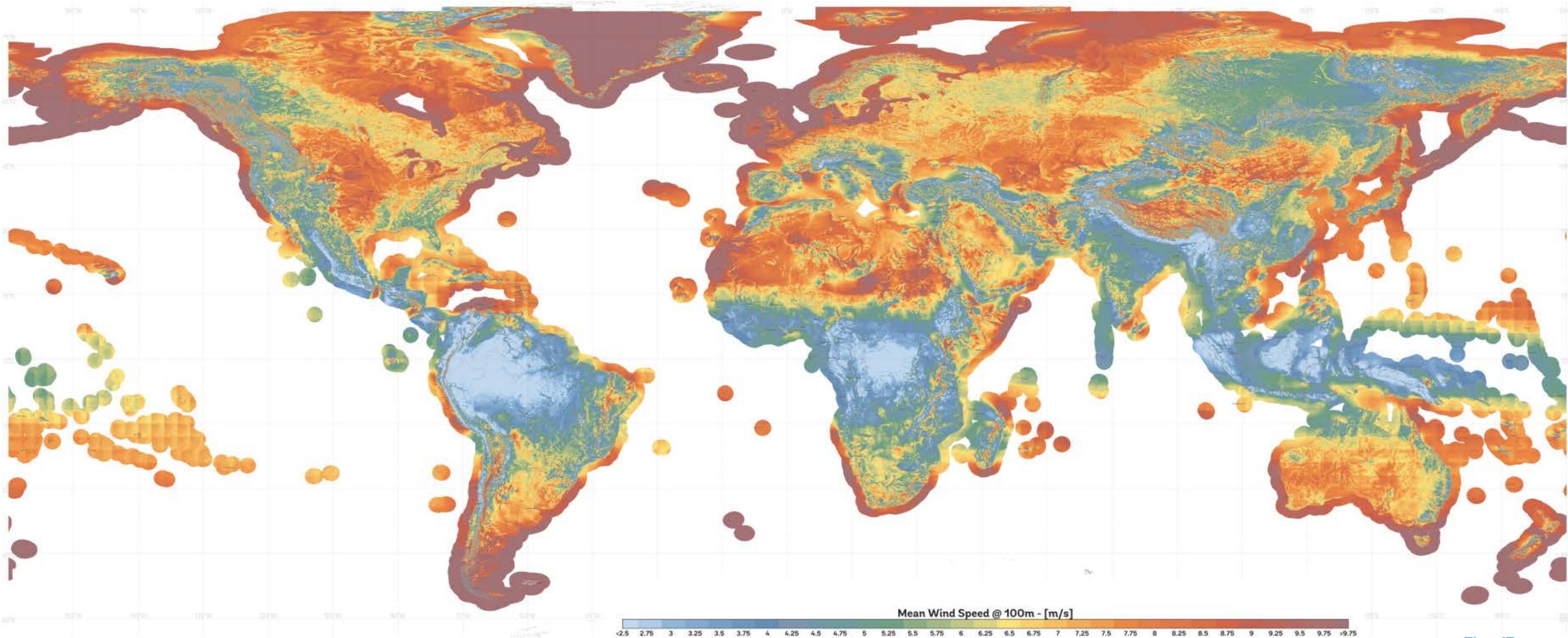
(Global horizontal irradiation worldwide, 2020)



Source: Global solar atlas 2.0

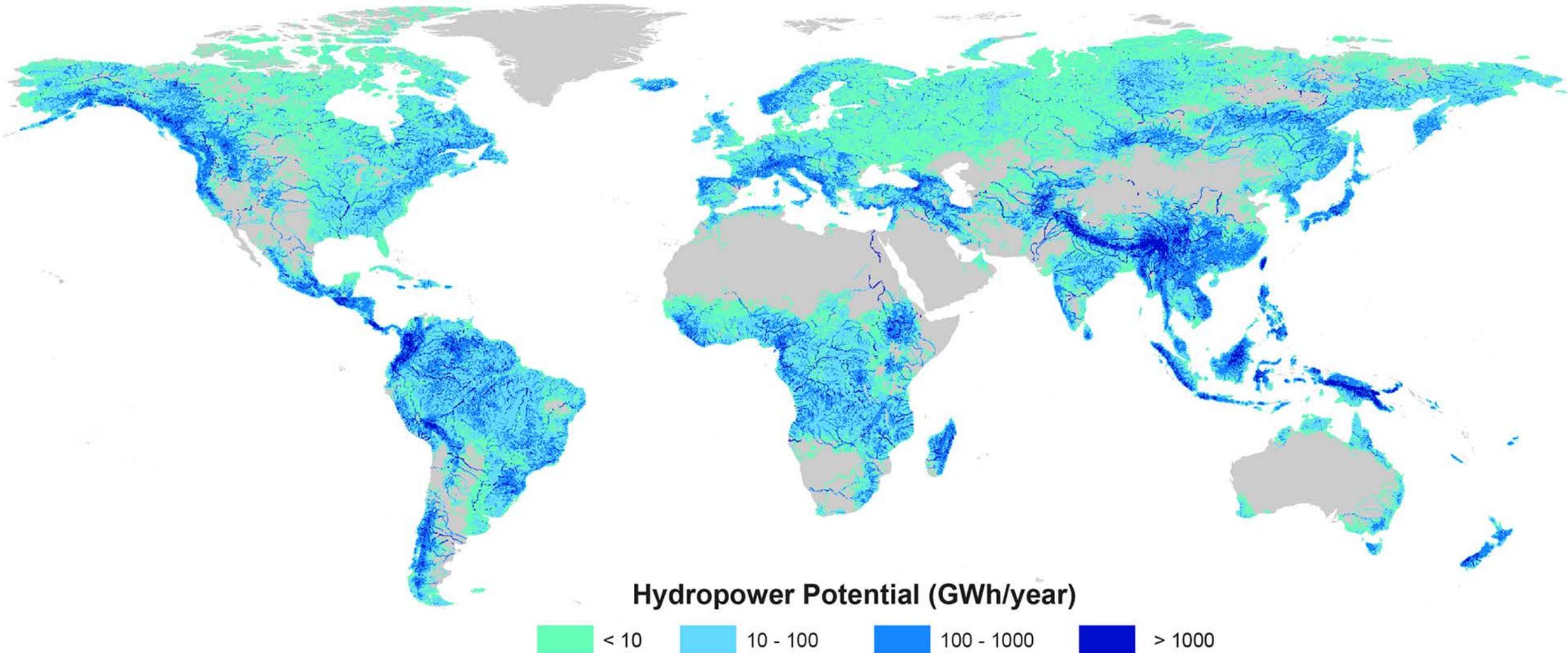
Wind resources

(average wind speeds at a height of 100m)



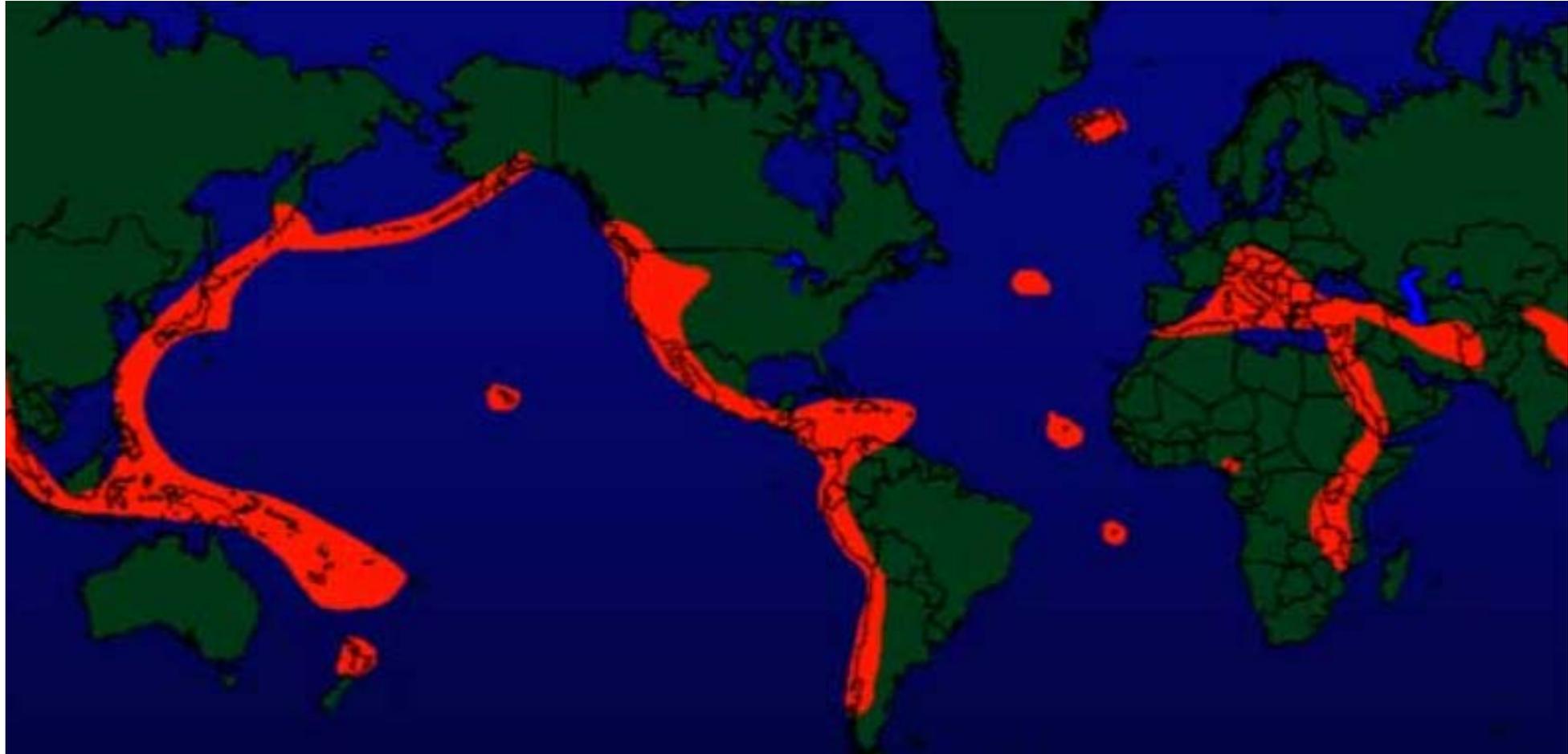
Source: Global wind atlas 3.0

Hydropower potential



Source: Hoes et al, 2017

Geothermal resources



Source: Global energy network institute

Renewable energy used for electricity generation

Energy type	Potential (GW)	Per cent harvested
Wind	110 GW	2
Solar	11 TW	1
Hydro	350 GW	5 - 6
Geothermal	15 GW	-

Source: AfDB, AFREC*

Some policy actions to improve access to clean cooking fuels in SSA

- Prioritize access to clean cooking fuels in national planning and policies
- Provide financial incentives to make clean cooking technologies more affordable for low-income households.
- Facilitate local production of clean cooking fuels – e.g. biogas from agricultural waste or ethanol from locally grown crops
- Scale up successful clean cooking projects and initiatives, replicating them in other regions and communities.

Some policy actions to improve access to electricity in SSA

- Promote development of renewable energy sources as a means of expanding electricity generation
- Upgrade and maintain electricity generation, transmission, and distribution infrastructure
- Promote mini grids whose energy supply is from local energy resources such as solar and wind.
- Create a conducive environment for private sector investment in the energy sector

Country examples

- Distribution of 10,000 free 13 kg cooking gas cylinders and burners to increase cooking with clean and affordable energy (Uganda)
- Lake Turkana wind farm investment provides 17 % of installed electricity capacity (Kenya)
- Deployment of solar mini grids increasing in SSA to serve communities that are not connected to the main grid (e.g. Kenya, Nigeria)
- Approx 950 MW of geothermal energy exploited to power close to 4 million homes (Kenya)



UNITED NATIONS
UNCTAD